Developing and Maintaining Extensional Refsets

Overview

Procedure for developing, populating and maintaining extensional refsets.

Creating an Extensional Refset

Extensional refsets are the default type of refset. Instructions for creating an extensional refset are found on the page Adding, Updating, and Removing Refsets.

Populating and Maintaining an Extensional Refset

- Adding Refset Members with the Search Panel
 - 2 • Assign the refset to a user via the Assign icon situated on the refset row.
 - Open the 'Assigned' accordion and select the newly assigned refset.
 The refset may or may not already have members. Adding first or additional members is accomplished by clicking on the plus icon on the far right of the Refset Members pane.

Refset Members				Ŧ	1
Concept Id	Name	Last Modified 🔺	All v		1

The Add Refset Member form appears and search values should be entered. Search values can be terms, such as 'allergen' in the . illustration below or can be concept ids. Also, values with multiple terms are accepted such as 'allergen dust'.

Add Refset Member	
allergen	Search

Search results are as follows for 'allergen' Results are paged. Selecting a search result on the left panel, displays the Concept Details on the right panel.

Add Refset M	ember	
allergen	Search	Concept Details
« c 1 2 3 4	5 5 * * Active Only	Parents
Concept Id	Name	Add 116632001 : Antigens by type (substance)
90260006	Allergen (substance) Allergen	Concept Med 90260006 Allergen (substance)
277054007	Allergen (attribute) Allergen	Descriptions ·Allercen (substance)
406467000	Mite allergen (substance) Mite allergen	Add • Allergen
406463001	Drug allergen (substance) Drug allergen	Add
410980008	Dust allergen (substance) Dust allergen	Acc
406465008	Food allergen (substance) Food allergen	Add
406455002	Allergen class (substance) Allergen class	Add
406464007	Pollen allergen (substance) Pollen allergen	Add
406470001	Insect allergen (substance) Insect allergen	Add
412160003	Suture allergen (substance) Suture allergen	Res .

- Click the 'Add' button next to each term that should be added to the refset as a refset member.
- Click 'Close' to shut the dialog and all added Refset members will now be visible in the Refset Members pane.

Search	Notes:			
Concept Id	Name	Last Modified •	All v	Actions
406465008	Food allergen (substance)	2017-01-24 00:50:12 dshapiro	Μ	1
406464007	Pollen allergen (substance)	2017-01-24 00:50:13 dshapiro	Μ	1
406470001	Insect allergen (substance)	2017-01-24 00:50:14 dshapiro	Μ	1
412160003	Suture allergen (substance)	2017-01-24 00:50:15 dshapiro	М	1
406463001	Drug allergen (substance)	2017-01-24 00:50:20	м	Î

Adding Refset Members from Concept Details Panel

^b Click 'Add' on any member displayed on the Concept Details panel. Note that Concept Details panel allows navigation to related concepts as well.

Concept Details		
Parents		
Add 413477004 : Allergen or pseudoallergen (substance)		
Add 414284002 : Food allergen or pseudoallergen (substance)		
Concept		
M 🧵 406465008 Food allergen (substance)		
Descriptions		
Food allergen (substance) Food allergen	en en	FSN PT
Children (65)		
Add 227390009 : Coriander leaf (substance)		
Add 89707004 : Sesame oil (substance)		
Add 260190003 : Avocado - dietary (substance)		
Add 7434003 : Erythrosin B stain (substance)		
Add 63718003 : Folic acid (substance)		
Add 226760005 : Dairy foods (substance)		
Add 412047006 : Peanut containing products (substance)		
> Add 256355007 : Soya bean (substance)		
Add 229928009 : Wheatgerm oil (substance)		
Add 373687007 : Protein supplement (substance)		
Add 111089004 : Mineral oil (substance)		
Asta 45475000 · Indino carmine stain (substance)		
Add Members form will be displayed.		

• Default option is to add an individual member. Other options allow adding the descendants of the selected member or the descendants and the selected member itself.

Click Add button.

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• Adding List of Refset Members by Concept Id

- icon above the list of refset members. Members can be added (or removed) in a batch manner, by clicking on the
 Fill in the form with the comma or whitespace delimited member ids of the members to bee added or removed.
- ° Click the 'Add' or 'Remove' button.
- ° Refset member list will be updated accordingly.

Add Refset Member List	×
Enter list of member ids:	
90260006,277054007,120641002 Use comma or whitespace delimited numeric identifiers.	
Add Remove Cano	el

- Switching the Default Display Language

 A language picklist will be displayed if FSNs are available in languages other than English from the Terminology Server.
 Select the desired language from the picklist and refset members will be displayed in the selected language.

 - ° If a FSN in the selected language is not available, the English default will be displayed.
 - Refset member list will be updated accordingly.

Refset Members (17)					
« < 1 2 > » Se	earch	Notes: 🗆		Page size: 10	1
Concept Id	Name -		Last Modified	All 🔻	Ac
81475007	Acquired nephrogenic diabe insipidus (disorder)	etes	2019-10-18 16:34:55 tshird	М	Ê
15771004	Diabetes insipidus (disorder)	2019-10-18 16:34:55 tshird	М	Ê
70694009	Diabetes mellitus AND insipi optic atrophy AND deafness	idus with (disorder)	2019-10-18 16:34:55 tshird	М	Ê
82800008	Dipsogenic diabetes insipidu (disorder)	us	2019-10-18 16:34:55 tshird	м	Ê

• After the language is modified to French, those members with French available are displayed in French.

Refset Members (17)

« < 1 2 > »	Search Notes:		Page size: 10 🔻		
Concept Id	Name -	Last Modified	All 🔻 A		
81475007	Acquired nephrogenic diabetes insipidus (disorder)	2019-10-18 16:34:55 tshird	M		
70694009	Diabetes mellitus AND insipidus with optic atrophy AND deafness (disorder)	2019-10-18 16:34:55 tshird	MÉ		
15771004	diabète insipide	2019-10-18 16:34:55 tshird	MÉ		
45369008	diabète insipide hypophysaire	2019-10-18 16:34:55 tshird	M		