IHTSDO delivering
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the global clinical terminology

# Meeting terminology requirements for order entry and result reporting

Daniel Vreeman, Regenstrief Institute / LOINC Jan-Eric Slot, David Markwell & Kent Spackman International Health Terminology Standards Development Organisation



### Overview

- Requirements
- Background and status of the agreement
- An introduction to LOINC
- Practical details of the agreement
- Implementing the agreement and looking forward



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### Requirements for order entry & result reporting

- Consistent ways to represent types tests and measurements in …
  - Requests (or orders) for investigation
  - Reports of results of investigations
  - Clinical records of subjects of investigation
  - Aggregated clinical information for research
  - Aggregated data for service management and audit





### the global clinical terminolog

## Possible ways of meeting the requirements for order entry & result reporting

- SNOMED CT the leading global clinical terminology
  - Contains concepts representing laboratory tests & observables
  - However, its coverage in the laboratory domain is incomplete
- LOINC the most widely used code system for requesting and reporting laboratory tests
  - Contains codes for specific tests in ways that meets practical requirements for communication of orders and reports
  - However, it lacks some of the detailed semantics that the SNOMED CT concept model offers
- A combination of LOINC and SNOMED CT
  - Already used in several countries
  - However, currently this results in duplication of effort, perceived competition and mixed semantics where the domains overlap

### Practical overlaps between laboratory and clinical terminology



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### Logical overlaps between laboratory and clinical terminologies





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### ogy

### Background: An Opportunity for Cooperation

- SNOMED CT is the leading global clinical terminology
  - IHTSDO, the owner of SNOMED CT, is a not for profit organisation with objectives directed at enhancing health care delivery to serve the public good.
- LOINC is the worlds most widely used code system for requesting and reporting laboratory tests
  - Regenstrief Institute (RI), the owner of LOINC, is a not for profit organisation with objectives directed at enhancing health care delivery to serve the public good.
- An cooperation agreement between IHTSDO and RI
  - Should be possible due to shared objectives
  - Could address SNOMED CT/LOINC boundary issues
  - Would thus provide an effective way to address requirements for order entry and result reporting



SNOMED CT °



### Update: The Opportunity is being Taken

- Good progress has been made
  - Shared objectives
  - Agreement on practical issues at operational level in both organizations
  - Common understanding on key business issues at executive level in both organizations
  - The governance bodies in both organization have accepted the proposed agreement in principle (subject to contract)
- Next step
  - Drafting and signature of a final legal agreement
- Future steps
  - Undertaking work on implementing the agreement including ...
    - Making links between SNOMED CT and LOINC content
    - Providing implementation advice on using SNOMED CT and LOINC together



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### Objectives of the proposed agreement

- To support consistent coding of order entry and result reporting
  - by addressing coding and modeling of terminology content in the domains covered by LOINC orders and observations
- To avoid unnecessary duplication of effort
- To develop cooperation between IHTSDO & Regenstrief
  - Not a one-off activity
  - Not an acquisition or merger
  - Not an exclusive arrangement
  - A long-term working relationship

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### An introduction to LOINC

**Daniel Vreeman** 



The rain forest canopy is a seamless web through which arboreal creatures efficiently move to reach the edible fruits without any attention to the individual trees.

McDonald et al. Canopy Computing: using the Web in Clinical Practice. JAMA. 1998;280(15):1325-132



# Arboreal Informatics Pioneers 40 years of EMR work Indiana Network for Patient Care Nation's most comprehensive and longest tenured HE

# Regenstrief

the "Data Switzerland"









A universal code system that facilitates exchange, pooling, and processing of results

Same or Different? What you see in the test catalog Lab A Lab B

Test Name: Lyme Disease Serology Measures: *B. burgdorferi* Ab IgG Method: ELISA Scale: quantitative e.g.: Titer 1:40

### Test Name: Lyme Disease Antibody Measures: *B. burgdorferi* Ab IgM Method: Immune blot Scale: qualitative e.g.: Positive

### LOINC Code = 5062-5



### Similar name, different meaning...



photo via Caption Time

meerkat meerkat meerkat meerkat

# MEASUREMENTS "a" US

photo via puuikibeach

# **Anatomy of a LOINC Term**

### 5671-3:Lead:MCnc:Pt:Bld:Qn::

5671-3	LOINC Code	
Lead	We call these	Component
MCnc	LOINC "Parts"	<b>Property Measured</b>
Pt		Timing
Bld		System
Qn		Scale
		Method

## There are six major LOINC axes

If an observation is a question and the observation value is an answer...

# LOINC provides codes for **questions**

Where needed, other vocabularies (e.g. SNOMED CT) provide codes for *answers* 

# What is my patient's hemoglobin level? 718-7:Hemoglobin:MCnc:Pt:Bld:Qn



# How fast does my patient usually walk?

### 41959-8:Walking speed:Vel:1W^mean:^Patient:Qn:Calculated



photo via <u>Ed Yourdon</u>

### **Indiana Network for Patient Care**



# **Result with a Coded Value**



# Laboratory LOINC



# **Clinical LOINC**



### **Laboratory LOINC Committee Chair:** Clem McDonald, MD



## **Clinical LOINC Committee Chair:** *Stan Huff, MD*





photo via <u>LuzA</u>

### **Standardized Assessments and Collections**

#### Representing Patient Assessments in LOINC® Daniel J. Vreeman, PT, DPT, MSc<sup>a</sup>, Clement J. McDonald, MD<sup>b</sup>, Stanley M. Huff, MD<sup>c</sup> <sup>a</sup>Regenstrief Institute, Inc and Indiana University School of Medicine, Indianapolis, IN; <sup>b</sup>Lister Hill Center, National Library of Medicine, Washington DC; <sup>c</sup>University of Utah and Intermountain Healthcare, Salt Lake City, UT

#### ABSTRACT

Without being included in accepted vocabulary standards, the results of completed patient assessment instruments cannot be easily shared in health information exchanges. To address this important barrier, we have developed a robust model to represent assessments in LOINC through iterative refinement and collaborative development. To capture the essential aspects of the assessment, the LOINC model represents the hierarchical panel structure, global item attributes, panel-specific item attributes, and structured answer lists. All assessments are available in a uniform format within the freely available LOINC distribution. We have successfully added many assessments to LOINC in this model, including several federally required assessments that contain functioning and disability content. We continue adding to this "master question file" to further enable interoperable exchange, storage, and processing of assessment data.

#### INTRODUCTION

Despite progress on many fronts, interoperable health information exchange continues to be hampered by the plethora of idiosyncratic conventions for representing clinical concepts in different electronic systems. Many times, the lack of interoperable connections between systems means that valuable results are unavailable to clinicians when they need it.<sup>1</sup> LOINC® (Logical Observation Identifiers Names and Codes) is a universal code system for identifying representation of assessments since its early development when it included codes for standardized scales such as the Glasgow Coma Score and the Apgar Score. Prior work<sup>5,6</sup> has demonstrated the capability of LOINC's semantic model to represent many assessments with only modest extensions.

Over time, we have both significantly refined LOINC's model for patient assessments and added much new content. Here we present a summary of this progress. Specifically, the purpose of this paper is to describe LOINC's model for assessments, the methods and rationale by which this model was developed, the current assessment content, and some of the lessons learned in the process.

#### BACKGROUND

Fully specified LOINC names are constructed on six main axes (Component, Property, Timing, System, Scale, and Method) containing sufficient information to distinguish among similar observations.<sup>2</sup> Different LOINC codes are assigned to observations that measure the same attribute but have different clinical meanings. The LOINC codes, names, and other attributes are distributed in the main LOINC database made available at no cost in regular releases on the LOINC website (<u>http://loinc.org</u>). In addition to the LOINC database, Regenstrief develops and distributes at no cost a software program called RELMA that provides tools for searching the LOINC database, viewing detailed accessory content, and for mapping local terminology to LOINC terms. Int. J. Functional Informatics and Personalised Medicine, Vol. x, No. x, xxxx

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#### LOINC®: a universal catalogue of individual clinical observations and uniform representation of enumerated collections

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Abstract: In many areas of practice and research, clinical observations are recorded on data collection forms by asking and answering questions, yet without being represented in accepted terminology standards these results cannot be easily shared among clinical care and research systems. LOINC contains a well-developed model for representing variables, answer lists and the collections that contain them. We have successfully added many assessments and other collections of variables to LOINC in this model. By creating a uniform representation and distributing it worldwide at no cost, LOINC aims to lower the barriers to interoperability among systems and make this valuable data available across settings when and where it is needed.

Keywords: clinical observations; framework; health information technology; patient data; patient assessments; data sets; public health; research; standards; terminology.

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Vreeman DJ, McDonald CJ, Huff SM. Representing patient assessments in LOINC®. AMIA Annu Symp Proc. 2010;832-836. PMID: 21347095.

Vreeman DJ, McDonald CJ, Huff SM. LOINC® - A Universal Catalog of Individual Clinical Observations and Uniform Representation of Enumerated Collections. Int J Funct Inform Personal Med. 2010;3(4):273-291.

**Open Development** Worldwide distribution at no cost New terms from end-users Welcome all comers **Committees are volunteers** 



# **Funding Support**

Main current sources are:

U.S. National Library of Medicine Regenstrief Foundation

Prior support from Several other U.S. federal agencies, John A. Hartford Foundation

## **LOINC Codes Over Time by Release**



## loinc.org



New to LOINC? Watch the LOINC Introduction Webinar

LOINC: An Introduction to the Universal Catalog of Laboratory and Clinical Observations

Daniel J. Vreeman, PT, DPT, MSc Runtime: 58 mins

## **18,900+ users in 148 countries**





downloads: ~1400/month

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# loinc.org/terms-of-use

# Copyright is for loserscm

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# Just kidding.

# Copyright is a **good** thing for standards.

It's the licensing part that is interesting.

# No cost Worldwide In perpetuity

# Use Copy Distribute

# Any purpose: commercial non-commercial

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**CANNOT** use any Licensed Material to develop or promulgate a different standard for orders or observations.

# That would defeat the purpose of having a standard!

Availa	ble Linguistic Variants					
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## **Adopted as National Standard**

Brazil Canada France Germany The Netherlands Mexico Rwanda Thailand USA



# Large Implementations

SIGA Saúde project Canada Health Infoway ePSOS

Assistance publique - Hôpitaux de Paris Red Agrolab

Bitac

Hong Kong Hospital Authority

any more...

# Now we're ready to get LOINCing!



photo via <u>ryarwood</u>

IHTSDO delivering
 SNOMED CT <sup>®</sup>



the global clinical terminology

### Enabling SNOMED CT and LOINC to work together

- IHTSDO delivering
- SNOMED CT<sup>®</sup>
- the global clinical terminology

### The practical approach



- Maps between LOINC Parts and SNOMED CT
  - Addition of content where necessary to complete these maps
- LOINC terms linked to "SNOMED CT Expressions" to provide SNOMED CT semantic view of LOINC Terms
  - Limited additions of content subject to specific restrictions intended to limit duplication of effort and content



### **Planned outcomes**

- Additions to SNOMED CT International Release
  - Map Refset to/from LOINC Parts
  - Association Refset from LOINC Terms to SNOMED CT Expressions
- Additions to LOINC release files
  - Equivalent SNOMED CT concept identifiers added to relevant LOINC Parts
  - SNOMED CT Expressions linked to LOINC Terms
  - Associations between LOINC Terms & sets of SNOMED CT answer values
- Licensing and distribution of LOINC and SNOMED CT will continue according to the policies & practices of each organization
- Consistent advice on implementing SNOMED CT and LOINC together supported by both IHTSDO and RI
  - Taking account of recommendations of HL7 TermInfo R2 project
  - Based on a model of observables which will allow semantic comparison of combinations of LOINC questions and SNOMED CT coded answers



### How Much Work is Involved?

- Putting this agreement into effect will require both IHTSDO and the LOINC Committee to do some work
  - Creating maps & associations between LOINC & SNOMED CT
  - Adding content
  - Developing implementation guidance
- Without this agreement work would have been needed to cover the known content gaps in SNOMED CT coverage of the laboratory domain
- With the agreement there are many benefits
  - Working together reduces the barriers to adoption of both SNOMED CT and LOINC
  - Cooperation will also encourage IHTSDO Membership growth in countries that have already adopted LOINC



### Summary

- Objective and approach have been agreed at operational levels in both organization
- The governance bodies of IHTSDO and Regenstrief Institute have accepted the principles of the agreement
- The next step is to finalize a legal agreement
- Beyond this there is work to be done!
- Note:
  - This presentation is a brief summary of key points from the agreement
  - More details of the proposal will be made publicly available as soon as possible

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#### the global clinical terminology

### Thank you for your attention

### **Questions?**

- Contact IHTSDO: <u>info@ihtsdo.org</u>
- Web site: <u>www.ihtsdo.org</u>